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業績ハイライト情報

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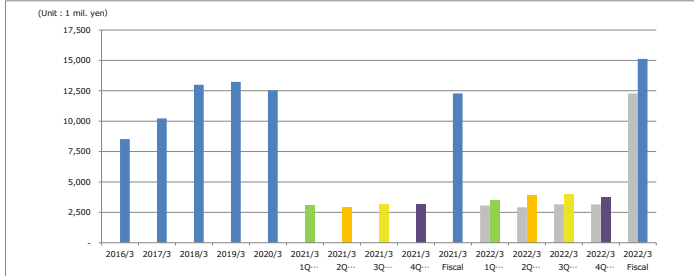
2022年3月期-第1四半期-

昭和化工株式会社

Performance Highlight (non-consolidated)

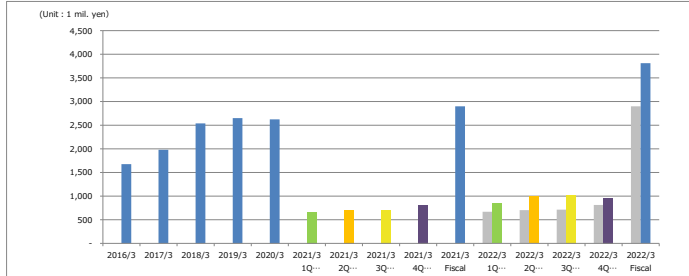


Sales



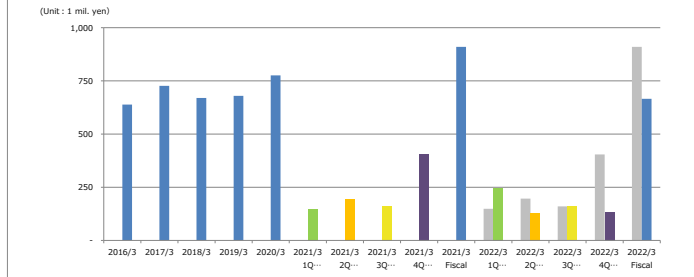
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Sales	8,527	10,231	##	13,232	12,524	3,062	2,908	3,166	3,145	12,280	3,471	3,915	3,955	3,783	15,125
										Plan Value	3,594	3,915	3,955	3,783	15,248
										Actual progress rate for the fiscal plan	22.8%	48.4%	74.4%	99.2%	-
										Actual figures for the previous term	3,062	2,908	3,166	3,145	12,280
										Previous term comparison	113.4%	134.7%	125.0%	120.3%	123.2%

Gross Margin



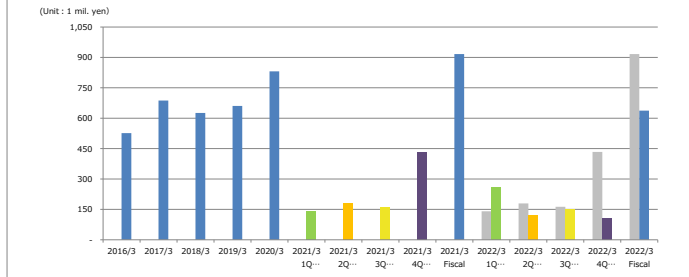
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Gross Profit	1,677	1,980	2,538	2,649	2,623	669	703	714	812	2,898	844	990	1,017	960	3,812
										Plan Value	889	990	1,017	960	3,857
										Actual progress rate for the fiscal plan	21.9%	47.6%	73.3%	98.9%	-
										Actual figures for the previous term	669	703	714	812	2,898
										Previous term comparison	126.2%	140.8%	142.5%	118.3%	131.5%

Operating Profit



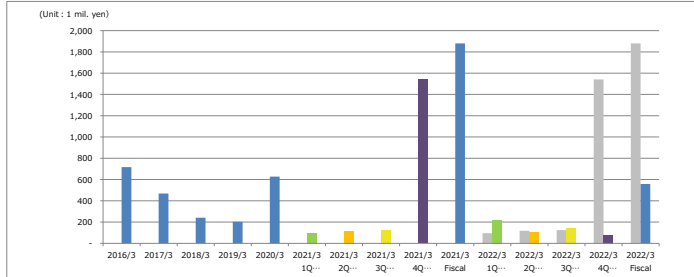
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Operating Profit	639	727	670	680	776	149	197	160	404	910	245	130	160	132	666
										Plan Value	189	130	160	132	604
										Actual progress rate for the fiscal plan	40.5%	61.9%	88.3%	110.1%	-
										Actual figures for the previous term	149	197	160	404	910
										Previous term comparison	164.5%	65.9%	99.8%	32.6%	73.2%

Non Operating Profit



	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Non Operating Profit	527	687	626	661	831	141	180	163	433	916	261	121	151	104	637
										Plan Value	172	121	151	104	597
										Actual progress rate for the fiscal plan	47.8%	69.8%	97.4%	116.4%	-
										Actual figures for the previous term	141	180	163	433	916
										Previous term comparison	185.7%	67.3%	92.9%	24.0%	69.5%

Profit before Tax



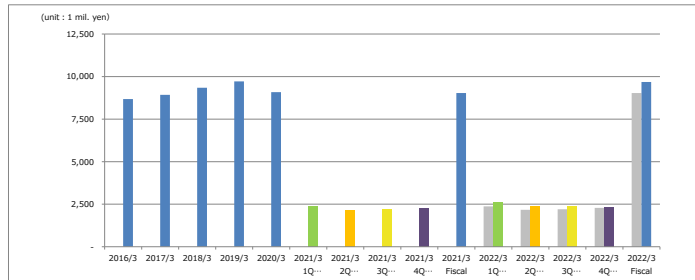
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Profit before Tax	717	468	241	203	627	95	118	125	1,541	1,880	222	105	148	82	558
										Plan Value	297	105	148	82	633
										Actual progress rate for the fiscal plan	35.1%	51.8%	75.2%	88.2%	-
										Actual figures for the previous term	95	118	125	1,541	1,880
										Previous term comparison	232.9%	89.1%	118.4%	5.3%	29.7%

\* Consolidated Subsidiaries: Showa Enterprises, Showa Kako Corp., Kyusyu Kako Corp., Satsuma Kako Corp., IKARUGA MILK PRODUCTS, SHOWA KAKO INDIA PVT.Ltd., SHOWA KAKO BRASIL Ltda., SAMIRAT DAIRY PRODUCTS PRIVATE LIMITED (India)

Performance Highlight (non-consolidated)

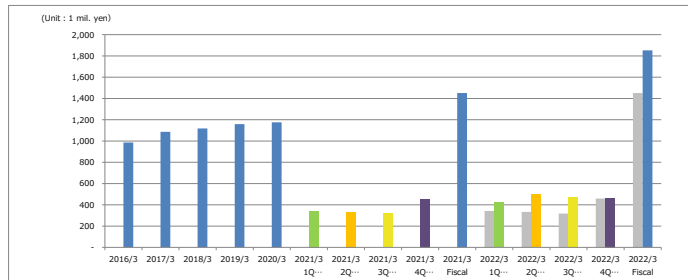


Sales



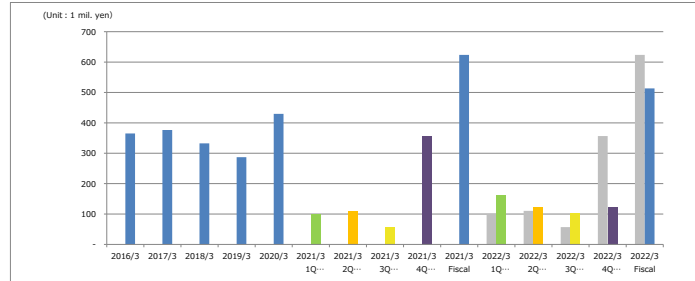
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Sales	8,679	8,922	9,342	9,718	9,086	2,372	2,171	2,203	2,284	9,030	2,996	2,392	2,382	2,311	9,681
						Plan Value				2,968	2,392	2,382	2,311	9,453	
						Actual progress rate for the fiscal plan				27.5%	52.8%	78.0%	102.4%	-	
						Actual figures for the previous term				2,372	2,171	2,203	2,284	9,030	
						Previous term comparison				109.5%	110.1%	108.1%	101.2%	107.2%	

Gross Margin



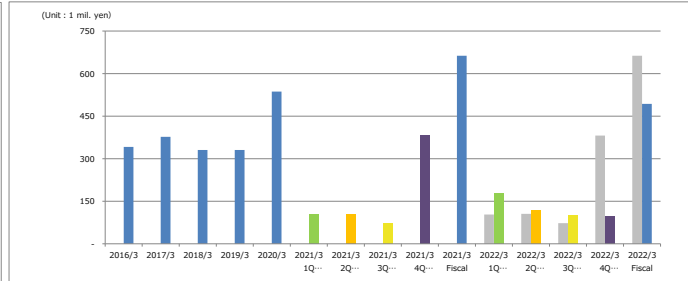
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Gross Margin	986	1,086	1,118	1,159	1,175	342	333	318	458	1,451	421	498	471	462	1,852
						Plan Value				395	498	471	462	1,826	
						Actual progress rate for the fiscal plan				23.0%	50.3%	76.1%	101.4%	-	
						Actual figures for the previous term				342	333	318	458	1,451	
						Previous term comparison				123.0%	149.5%	148.4%	100.7%	127.6%	

Operating Profit



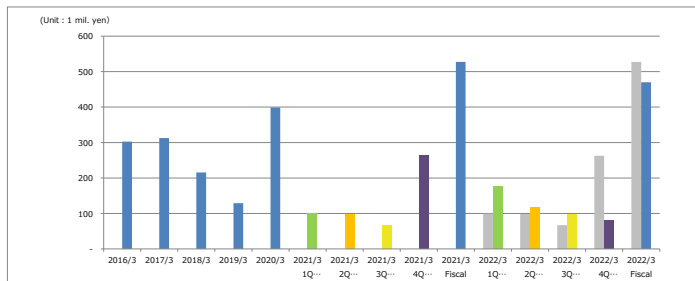
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Sales profit	365	377	332	287	430	100	110	57	357	624	163	123	103	123	519
						Plan Value				88	123	103	123	437	
						Actual progress rate for the fiscal plan				37.4%	65.6%	89.3%	117.4%	-	
						Actual figures for the previous term				100	110	57	357	624	
						Previous term comparison				163.8%	111.8%	181.7%	34.4%	82.3%	

Non Operating Profit



	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Non Operating Profit	341	377	331	331	537	103	105	73	381	663	180	118	99	96	493
						Plan Value				65	118	99	96	398	
						Actual progress rate for the fiscal plan				45.1%	74.8%	99.7%	123.9%	-	
						Actual figures for the previous term				103	105	73	381	663	
						Previous term comparison				173.9%	112.2%	136.5%	25.2%	74.4%	

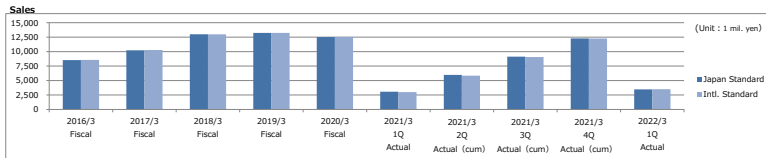
Profit before Tax



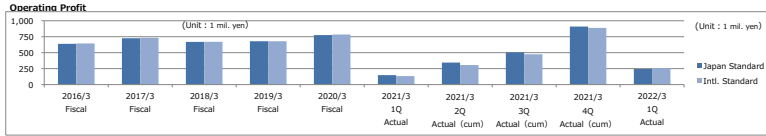
	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2021/3 Fiscal	2022/3 1Q Actual	2022/3 2Q Actual	2022/3 3Q Actual	2022/3 4Q Actual	2022/3 Fiscal
Profit before tax	303	313	216	120	399	93	98	67	263	528	177	116	97	79	470
						Plan Value				83	116	97	79	376	
						Actual progress rate for the fiscal plan				47.1%	78.0%	104.0%	125.0%	-	
						Actual figures for the previous term				99	98	67	263	528	
						Previous term comparison				178.1%	118.3%	145.4%	30.2%	89.1%	

Performanc Highlight (Intl. Standard)

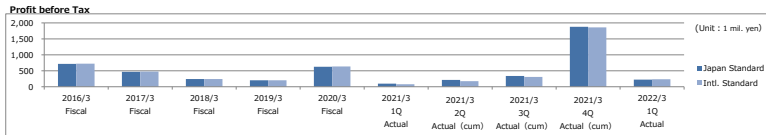
Consolidated



	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	8,527	10,231	12,993	13,232	12,524	3,062	5,969	9,135	12,280	3,471
Intl. Standard	8,561	10,284	12,980	13,228	12,547	3,011	5,847	9,065	12,277	3,495

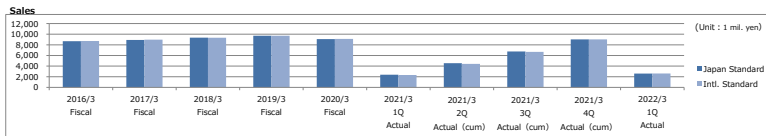


	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	639	727	670	680	776	149	345	505	910	245
Intl. Standard	645	734	671	680	785	133	306	475	889	258

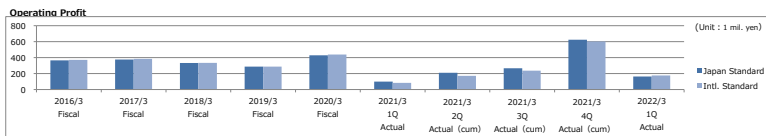


	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	717	468	241	203	627	95	214	339	1,880	222
Intl. Standard	723	476	243	203	636	79	175	309	1,859	236

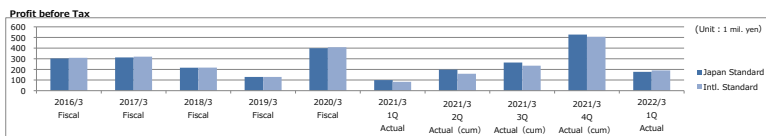
Non-consolidated



	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	8,679	9,922	9,342	9,718	9,086	2,372	4,543	6,746	9,030	2,596
Intl. Standard	8,714	9,976	9,329	9,714	9,109	2,322	4,421	6,676	9,026	2,620

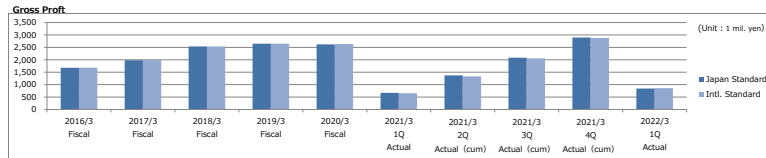


	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	365	377	332	287	430	100	210	267	624	163
Intl. Standard	372	384	334	287	439	84	171	237	603	177

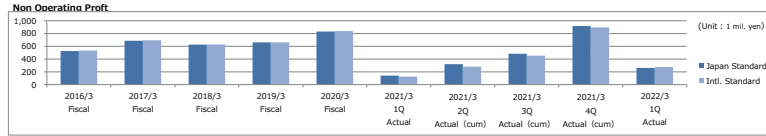


	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	303	313	216	129	399	99	198	265	528	127
Intl. Standard	309	320	217	129	408	83	159	235	507	190

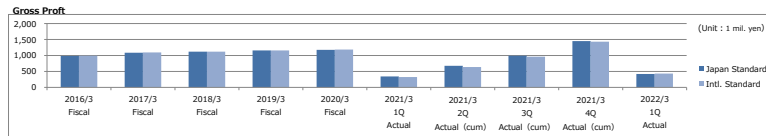
\* The numbers above for profit recognition on sales of goods are based on "International Accounting Standard."\*



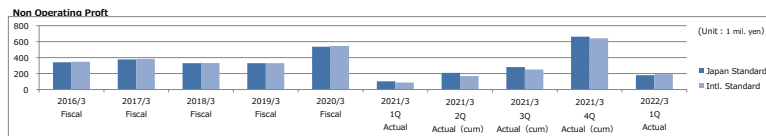
	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	1,677	1,980	2,538	2,649	2,623	669	1,373	2,086	2,898	844
Intl. Standard	1,684	1,987	2,539	2,649	2,633	653	1,334	2,056	2,878	858



	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	527	687	626	661	831	141	320	483	916	261
Intl. Standard	533	695	628	661	840	125	281	453	896	275



	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	986	1,086	1,118	1,159	1,175	342	675	993	1,451	421
Intl. Standard	993	1,094	1,119	1,159	1,185	326	636	963	1,431	434



	2016/3 Fiscal	2017/3 Fiscal	2018/3 Fiscal	2019/3 Fiscal	2020/3 Fiscal	2021/3 1Q Actual	2021/3 2Q Actual	2021/3 3Q Actual	2021/3 4Q Actual	2022/3 1Q Actual
Japan Standard	341	377	331	331	537	103	209	281	663	180
Intl. Standard	348	385	332	331	546	87	170	251	642	193